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BANK OF CHONGQING CO., LTD.*
重慶銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1963)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2023

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting of 2023 (the "EGM") of Bank of Chongqing Co., Ltd.* (the "Bank") will be held at 9:30 a.m. on Thursday, October 19, 2023 at Multi-Function Hall, 3/F of the Building of the Head Office of Bank of Chongqing, No. 6 Yongpingmen Street, Jiangbei District, Chongqing, the People's Republic of China (the "PRC") to consider and, if thought fit, to pass the following resolutions:

Ordinary Resolutions

1. Proposal on the Election of Mr. GAO Song as an executive director of Bank of Chongqing Co., Ltd.;
2. Proposal on the Election of Mr. ZHU Yanjian as an independent director of Bank of Chongqing Co., Ltd..

For details of the above resolutions, please refer to the appendices to this notice.

For and on behalf of the Board
Bank of Chongqing Co., Ltd.*

LIN Jun
Chairman

Chongqing, the PRC, September 19, 2023

Notes:

1. Voting by poll

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), all votes of resolutions at the EGM will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. An announcement on the voting results will be published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.cqcbank.com) in accordance with the Listing Rules.

2. Closure of register of members and eligibility for attending and voting at the EGM

Holders of H shares of the Bank are advised that the H share register of members of the Bank will close from Friday, October 13, 2023 to Thursday, October 19, 2023 (both days inclusive), during which time no transfer of H shares of the Bank will be effected and registered. In order to qualify for attending and voting at the EGM, instruments of transfer accompanied by relevant share certificates and other appropriate documents must be lodged with the Bank’s H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, by 4:30 p.m. on Thursday, October 12, 2023.

Shareholders of the Bank whose names appear on the register of members of the Bank on Friday, October 13, 2023 are entitled to attend and vote at the EGM.

3. Proxy

Every shareholder who has the right to attend and vote at the EGM is entitled to appoint one or more proxies, whether or not they are members of the Bank, to attend and vote on his/her behalf at the EGM. A proxy shall be appointed by an instrument in writing. Such instrument shall be signed by the appointer or his/her attorney duly authorized in writing. If the appointer is a legal person, then the instrument shall be signed under a legal person’s seal or signed by its director or an attorney duly authorized in writing. The instrument appointing the proxy shall be deposited at the Bank’s H share registrar for holders of H shares not less than 24 hours before the time specified for holding the EGM. If the instrument appointing the proxy is signed by a person authorized by the appointer, the power of attorney or other documents of authority under which the instrument is signed shall be notarized. The notarized power of attorney or other documents of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Bank’s H share registrar.

4. Other businesses

(i) The EGM is expected to last for no more than half a working day. Shareholders and their proxies attending the meeting shall be responsible for their own traveling and accommodation expenses.

(ii) The address of Computershare Hong Kong Investor Services Limited is:

17M Floor
Hopewell Centre
183 Queen’s Road East
Wanchai
Hong Kong
Tel No.: (852) 2862 8628
Fax No.: (852) 2865 0990

As at the date of this notice, the executive directors of the Bank are Ms. LIN Jun, Mr. LIU Jianhua and Mr. WONG Wah Sing; the non-executive directors of the Bank are Mr. WONG Hon Hing, Mr. YANG Yusong, Ms. WANG Fengyan, Mr. WU Heng and Ms. YOU Lili; and the independent non-executive directors of the Bank are Dr. LIU Xing, Mr. WANG Rong, Dr. FUNG Don Hau and Mr. YUAN Xiaobin.

* *The Bank holds a financial licence number B0206H250000001 approved by the regulatory authority of the banking industry of the PRC and was authorised by the Administration for Market Regulation of Chongqing to obtain a corporate legal person business licence with a unified social credit code 91500000202869177Y. The Bank is not an authorised institution within the meaning of Hong Kong Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*

On August 3, 2023, the board of directors (the “**Board**”) of the Bank has considered and approved the proposed appointment of Mr. GAO Song (“**Mr. GAO**”) as an executive director of the Bank. The above proposed appointment is subject to the approval by the shareholders of the Bank (the “**Shareholders**”) at the EGM. Subject to the approval of the above proposed appointment by the Shareholders, Mr. GAO’s qualification of the directorship shall be subject to the approval by the Chongqing Bureau of National Financial Regulatory Administration* (國家金融監督管理總局重慶監管局), and his term shall be effective from the date on which his qualification as director is approved by the Chongqing Bureau of National Financial Regulatory Administration to the expiry of the term of office of the sixth session of the Board.

Upon approval of the appointment of Mr. GAO at a general meeting and approval by the Chongqing Bureau of National Financial Regulatory Administration, the Bank will enter into a service contract with Mr. GAO. The Bank will pay remunerations to Mr. GAO according to the specific management duties performed by him as a management member of the Bank, including all current payments and deferred payments such as basic annual salary, performance-based annual salary and allowance. Such remuneration is determined in accordance with applicable laws, regulations and regulatory requirements and the relevant remuneration policies of the Bank. Mr. GAO will not receive any director’s fee from the Bank by virtue of his position as an executive director of the Bank.

Mr. GAO’s biographical details are set out as follows:

GAO Song, aged 44, is currently the Deputy Secretary of the Party Committee of the Bank. Prior to that, Mr. GAO worked in the Chongqing branch of Bank of Communications. He served successively as the teller, accountant and credit officer of the business sales section of the Shapingba sub-branch, a clerk of the risk management department, an asset preservation officer of the asset preservation department, a legal compliance management officer of the legal compliance department, and the deputy president of the Xinpaifang sub-branch of the Chongqing branch of Bank of Communications from July 2001 to May 2010. After that, Mr. GAO joined Chongqing Rural Commercial Bank Co., Ltd. He served as the deputy general manager of the asset preservation department and the general manager of the channel management department of Chongqing Rural Commercial Bank Co., Ltd. from May 2010 to February 2015; he served as the secretary of the party committee, the principal officer and the president of the Changshou sub-branch of Chongqing Rural Commercial Bank Co., Ltd. from February 2015 to May 2016; he served as the general manager of the human resources department of Chongqing Rural Commercial Bank Co., Ltd. from May 2016 to September 2016; and he served as a member of the party committee and vice president of Chongqing Rural Commercial Bank Co., Ltd. from September 2016 to July 2023, during which period he concurrently served as the deputy director of the Bureau of Policies, Laws and Regulations of SASAC from July 2020 to December 2021.

Mr. GAO has confirmed that, save as disclosed above, as at the date of this notice, he (1) has not held any other position in the Bank or any of its subsidiaries or any directorship in any other listed companies in the past three years; (2) does not have any relationship with any other directors, members of senior management, substantial shareholders or controlling shareholders of the Bank; and (3) does not have and is not deemed to have any interest in any shares, underlying shares or debentures of the Bank or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, the Board is not aware of any other matters in respect of the proposed appointment of Mr. GAO required to be disclosed under Rules 13.51(2)(h) to (v) of the Listing Rules, or any other matters that need to be brought to the attention of The Stock Exchange of Hong Kong Limited and the Shareholders.

On September 18, 2023, the Board has considered and approved the proposed appointment of Mr. ZHU Yanjian (“**Mr. ZHU**”) as an independent director of the Bank. The above proposed appointment is subject to the approval by the Shareholders at the EGM. Subject to the approval of the above proposed appointment by the Shareholders, Mr. ZHU’s qualification of the directorship shall be subject to the approval by the Chongqing Bureau of National Financial Regulatory Administration* (國家金融監督管理總局重慶監管局), and his term shall be effective from the date on which his qualification as director is approved by the Chongqing Bureau of National Financial Regulatory Administration to the expiry of the term of office of the sixth session of the Board.

Upon approval of the appointment of Mr. ZHU at a general meeting and approval by the Chongqing Bureau of National Financial Regulatory Administration, the Bank will enter into a service contract with Mr. ZHU. The annual remuneration of Mr. ZHU will include a fixed remuneration of RMB75,000 (fixed remuneration will increase by RMB10,000 if serving as the chairman of a special committee of the Board) and a variable remuneration based on the number of on-site meetings and events organized by the Board attended in person (RMB3,000 each meeting/event) and the number of off-site meetings and meetings attended by way of conference call (RMB1,500 each meeting). Mr. ZHU’s remuneration is determined in accordance with applicable laws, regulations and regulatory requirements and the relevant remuneration policies of the Bank.

Mr. ZHU’s biographical details are set out as follows:

ZHU Yanjian, aged 42, currently serves as the head, a professor and a doctoral supervisor of the Faculty of Finance at the School of Economics of Zhejiang University and a researcher of Academy of Financial Research at Zhejiang University, an independent director of Yongan Futures Co., Ltd., an independent director of Zhejiang Huangma Technology Co., Ltd., an independent director of Zhejiang Sanmen Rural Commercial Bank Co., Ltd., an external director of Hangzhou Shanglv Financial Investment Co., Ltd., and an external director of Hangzhou Real Estate Development Group Co., Ltd. Prior to that, from February 2008 to April 2019, Mr. ZHU was a post-doctoral fellow, a lecturer, a lecturer of the Faculty of Finance, an associate professor of the Faculty of Finance and the deputy head of the Faculty of Finance at the School of Economics of Zhejiang University successively.

Mr. ZHU obtained a bachelor’s degree in national economic management from Renmin University of China in July 2002, a master’s degree in finance from PBC School of Finance of Tsinghua University in June 2004 and a Ph.D. degree in finance from Nanyang Technological University (Singapore) in January 2008. Mr. ZHU is a member of the Economic Committee of the Revolutionary Committee of the Chinese Kuomintang, the deputy director of the Zhejiang Economic Specialised Committee of the Revolutionary Committee of the Chinese Kuomintang, and a director of the Zhejiang Institute of Finance.

Mr. ZHU has confirmed that, save as disclosed above, as at the date of this notice, he (1) has not held any other position in the Bank or any of its subsidiaries or any directorship in any other listed companies in the past three years; (2) does not have any relationship with any other directors, members of senior management, substantial shareholders or controlling shareholders of the Bank; and (3) does not have and is not deemed to have any interest in any shares, underlying shares or debentures of the Bank or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Regarding the proposed nomination of Mr. ZHU as a candidate for the independent director of the Board, the Nomination Committee of the Board and the Board of the Bank have complied with requirements for the director's qualifications and electoral procedures under the Articles of Association of the Bank. In the light of the actual situation of the Bank, and taking into account the candidate's professional experience, skills and knowledge, the possibility of the independent Director candidate in improving the performance of the Board, and the time that such candidate may devote to the Bank, the Nomination Committee of the Board of the Bank nominated Mr. ZHU as the candidate for the independent Director. The Board believes that Mr. ZHU is competent to give objective, independent and sufficient opinions and analysis to the Board by virtue of his extensive work experience and knowledge in finance, and contribute to the structural diversity of the Board in terms of culture, professional skills and qualifications.

Mr. ZHU has confirmed his independence in accordance with the factors set out in Rule 3.13 of the Listing Rules. After assessing the independence of Mr. ZHU in accordance with the independence criteria as set out in Rule 3.13 of the Listing Rules, the Nomination Committee of the Board and the Board of the Bank are of the view that such candidate meets the independence criteria set out in Rule 3.13 of the Listing Rules and confirm that he is an independent person.

Save as disclosed above, the Board is not aware of any other matters in respect of the proposed appointment of Mr. ZHU required to be disclosed under Rules 13.51(2)(h) to (v) of the Listing Rules, or any other matters that need to be brought to the attention of The Stock Exchange of Hong Kong Limited and the Shareholders.